



Engine Innovators: Cohort 3 Power Pitches

Introducing Cohort 3

Housekeeping

- During the presentation, all participants will remain in listen-only mode
- This event is being recorded and will be available on the IA website post-event, as will the slides
- The webinar will be run under the Chatham House Rule
- You can submit questions, confidentially, at any time using the Q&A panel and they will either be addressed towards the end of the session.
- Your feedback is valued as it helps us improve our webinars, so please do take a moment to complete the evaluation form that will pop up at the end
- Apologies about any background noise

Speakers

Exabel


 fundipedia

 ipushpull

KiteEdge 

 rungway®

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TheIAEngine.com 

Exabel

Neil Chapman, CEO

Our mission is to bring the benefits of AI technology and Alt data to all investment professionals



Your domain expertise, our AI-platform-as-a-service

Extract unique insights from any dataset

Build organisational data assets



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Exabel gives Alt data + AI superpowers to Asset Managers

Today's problems

Manual processes & inadequate tools

Excel and other simple tools are not sufficient to analyse the variety and quantity of available data or harness cutting edge analysis techniques

Inhouse talent is hard to find

Building in-house Data science and quant teams with financial market experience is expensive and time-consuming with uncertain ROI

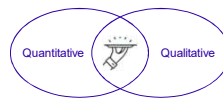
Investment value unclear

Integrating data-driven analysis and insight into existing investment processes can be challenging without a proven model for success

Time to value & cost are prohibitive

Upfront investment to build inhouse Alt data and AI analytics is prohibitive, while value is uncertain and far out

Investment process



Exabel's solutions

Alt data & AI analysis as a service

Exabel provides data evaluation, ingestion, management and analysis, including powerful AI models, as a turn-key cloud application

A platform for non-technical users

Remove the need for inhouse technical teams by delivering features through an intuitive user experience designed by and for PMs

Step-by-step pathway to success

Progressively useful value from Idea generation, through strategy backtesting to deep research and monitoring use cases

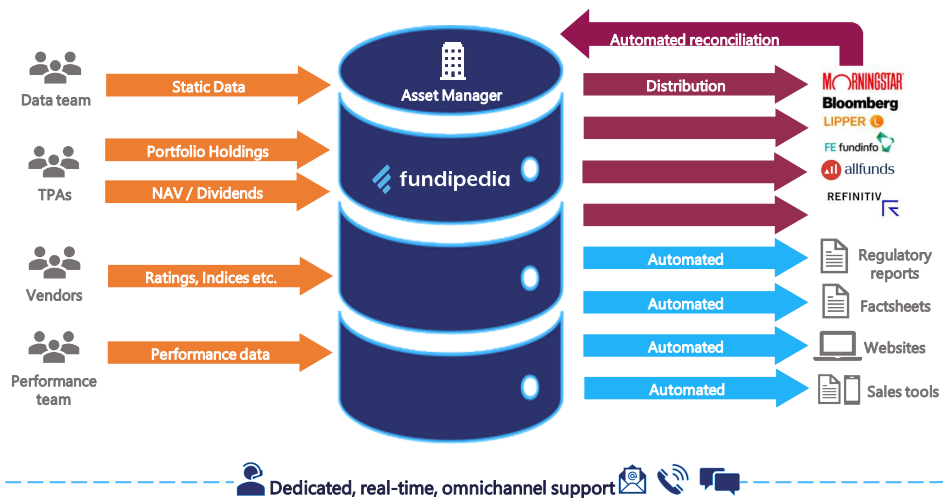
Available to test and evaluate instantly

Exabel is available instantly for evaluation and proof of value followed by a subscription commercial model.

Fundipedia

Simon Swords, CEO

End-to-end control of your data





Powerful reporting and MI

POWERFUL INSIGHTS TO DRIVE BUSINESS DECISIONS

- Report using static and dynamic data across the entire business internally and externally
- From board reports to performance summaries and sales team tools – and most importantly, regulatory
- Truly understand how TPAs are functioning, quality of data in the market, resolution times and other powerful BI and MI



Strictly private & confidential

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Ipushpull

Matthew Cheung, CEO

PRE-TRADE WORKFLOW FOR NON-STANDARD OTC TRADES IS HIGHLY INEFFICIENT



ipushpull

FULLY DIGITISED DATA-DRIVEN WORKFLOW

- Move away from emails & spreadsheets
- Reduce operational risk & manual touch points
- Efficient, faster investment process
- Exponential data flywheel effects
- 'Level up' existing technology



THE INVESTMENT ASSOCIATION



SYMPHONY INNOVATION AWARDS



FIA INNOVATION AWARD



Invest Ops by TradeSight



DRAGONS DEN

2019 銀行市場金融科技创新大赛
SIFETS Interbank Fintech Innovation Contest

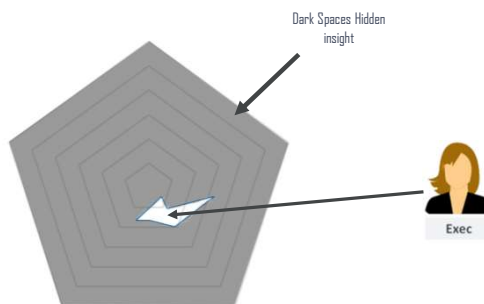
ipushpull

KiteEdge

James Flavin, CEO

The problem

Insight Hard to Find



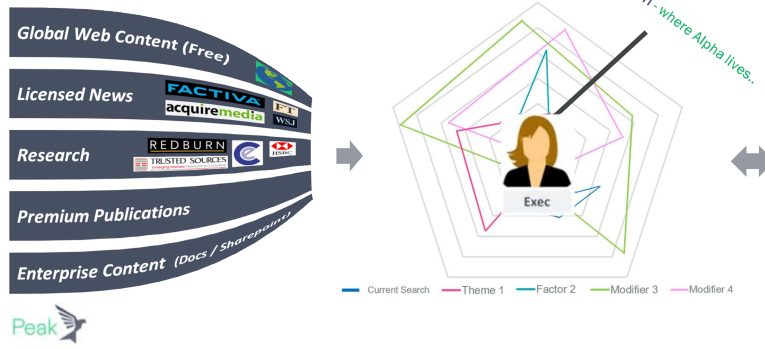
25%

Amount of time employees spend searching for the information they need to do their jobs.

The Experience of Work: The Role of Technology in Productivity and Engagement, EIU, 2019

The solution

Insight Discovery



Join our Beta-Steering-Group to learn more

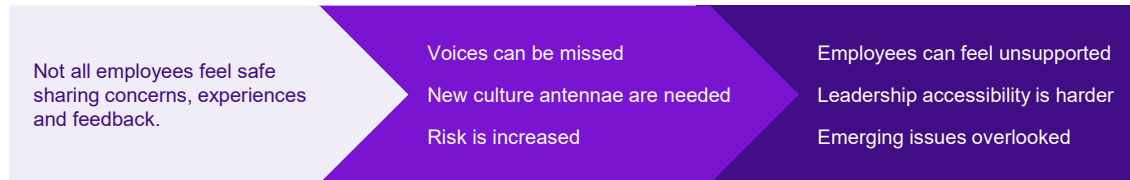
Name: James Flavin, CEO

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Rungway

Julie Chakraverty, Founder & CEO

The challenge of disrupted working for regulated firms



Anonymous

I want to sing "Que sera sera" but...

I've only been in the industry for 4 years and what is happening right now is bewildering. I am constantly anxious about redundancy, my elderly parents, and the future. What can I do?

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Anonymous

Trading alone

I'm trading off my ironing board and my flat is dirty (no more cleaner, no more Pret). I live alone with no family in this country, so the weekends are extremely lonely. Advice welcome!

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The Rungway solution

- A safe environment for employees and leadership
- Surface unheard perspectives and feedback
- Leadership can connect directly and broadly with employees
- Understand and impact culture in a few minutes each week
- Evidence positive culture with SMCR-specific reporting

Kate Wells
CEO

Hi, your concerns and fears are all perfectly normal reactions.

First, you are not alone, so please do not be afraid to talk through your feelings. I found (working through '01 and '08) that this helps.

Second, it is important to remember that this too shall pass. It will take time to contain the virus and fully understand the economic impact and re-pricing of markets, but we will get through this and probably stronger. In the meantime, take care of yourself and please remember you are not alone.

7 days You and 4 others

How are you feeling this week, and how could we better support you?

Things are fine, thanks		31%
Mainly OK, but some challenges		47%
I'm not feeling happy		24%

Tell us more

Mainly OK, but some challenges

The new Research Recap is appreciated by my clients but the follow-up is clunky - please can we get the written summaries in a concise, bullet point format?

Tue 7 Apr • 15:44

Q&A

Chair of the Engine Advisory Panel

Siobhan Clarke, Head of International Investment Operations, **M & G Investments**

THANK YOU FOR JOINING

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